Semantix®
All about data

SEMANTIX

1Q'23
Company Presentation

March 2023

WE ARE ALL ABOUT DATA

Disclaimer

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Such forward-looking statements are based on the current expectations of our management and are inherently subject to uncertainties and changes in circumstance and their potential effects and speak only as of the date of such statement. There can be no assurance that future developments will be those that have been anticipated. Such forward-looking statements are subject to risks, uncertainties, and other factors which could cause actual results to differ materially from those expressed or implied by such forward-looking statements and could adversely affect the outcome and financial effects of the plans and events described herein. In addition, even if the outcome and financial effects of the plans and events described herein are consistent with the forward-looking statements contained in this presentation, those results or developments may not be indicative of results or developments in subsequent periods. Although Semantix has attempted to identify important risks and factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors and risks that cause actions, events or results not to be as anticipated, estimated or intended. Forward-looking information contained in this presentation are based on current estimates, assumptions, expectations and projections, including with respect to the management's expectations regarding Semantix's growth based on historical financial results and anticipated commercial developments, the anticipated success of current strategies for market penetration in Brazil and globally in light of competition from existing market participants and the emergence of competitors in the future, management's expectations with respect to the development of technology and other proprietary intellectual property by Semantix based on existing technological realities and strategies with respect to intellectual property development, management's expectations regarding the likelihood Semantix will be able to enter into commercial arrangements with relevant third-parties and customers, Semantix's ability to maintain adequate margins based on financial metrics available to management, the ability of Semantix to finance its ongoing capital needs, the continued involvement of Semantix's management in Semantix's operations and the ability of Semantix to attract and retain talent in the future, which are based on the information available as of the date of this presentation, and, while considered reasonable by Semantix, are inherently uncertain. Historical statements contained in this document regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. In this regard, certain financial information contained herein has been extracted from, or based upon, information available in the public domain and/or provided by Semantix. In particular, historical results should not be taken as a representation that such trends will be replicated in the future. No statement in this document is intended to be nor may be construed as a profit forecast.

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Non-IFRS Financial Measures: This presentation includes certain non-IFRS financial measures (including on a forward-looking basis) and industry metrics such as EBITDA, EBITDA margin, Adjusted EBITDA, Adjusted EBITDA margin, and annual recurring revenue. These measures are an addition, and not a substitute for or superior to, measures of financial performance prepared in accordance with IFRS and should not be considered as an alternative to net income, operating income or any other performance measures derived in accordance with IFRS. Semantix believes that these measures (including on a forward-looking basis) provide useful supplemental information to investors about Semantix, particularly as they exclude the impacts of certain events that we believe are isolated in nature incurred as part of our recent expansion and, therefore, not reflective of our underlying results. Semantix's management does not consider these non-IFRS measures in isolation or as an alternative to financial measures determined in accordance with IFRS. Semantix's management uses forward-looking non-IFRS measures to evaluate Semantix's projected financials and operating performance. However, there are a number of limitations related to the use of these measures, including that they exclude significant expenses that are required by IFRS to be recorded in Semantix's financial statements, including certain research expenses, provisions, expenses related to our stock option plans and other expenses related to our expansion, including our recently-completed business combination and other acquisitions . In addition, other companies may calculate non-IFRS measures or industry metrics differently or may use other measures to calculate their financial performance, and therefore, Semantix's non-IFRS measures and industry metrics may not be directly comparable to similarly titled measures of other companies. Additionally, to the extent that forward-looking non-IFRS financial measures are provided, they are presented on a non-IFRS basis without reconciliations of such forward-looking non-IFRS measures due to the inherent difficulty in forecasting and quantifying certain amounts that are necessary for such reconciliations.

Other Business Metrics:

Proprietary SaaS and Resale of Third-party Software: Proprietary SaaS consists of Semantix's data platform software, while Resale of third-party Software consists of the resale of licenses from third-party data platform software providers.

Customers with Trailing 12-Month Revenue Greater than US$1 Million: Large customer relationships lead to scale and operating leverage in our business model. Compared with smaller customers, large customers present a greater opportunity for us to sell additional capacity because they have larger budgets, and a wider range of potential use cases. As a measure of our ability to scale with our customers and attract large enterprises, we count the number of customers that contributed more than US$1 million in revenues in the trailing 12 months, considering the Brazilian real to US Dollar exchange rate as of June 30, 2022. Our customer count is subject to adjustments for acquisitions, consolidations, spin-offs, and other market activity.

Proprietary SaaS ARR: This metric is intended to measure the value of the contracted recurring revenue components of our proprietary SaaS term subscriptions normalized to a one-year period. We measure Proprietary SaaS ARR as the total gross revenue we expect to receive from our proprietary SaaS customers over the following 12 months based on contractual commitments, assuming no increases or reductions in their subscriptions or usage.
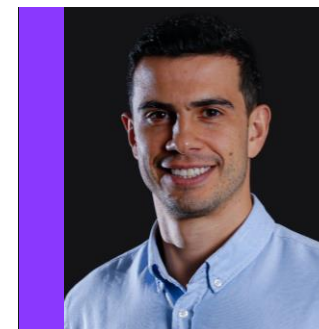
The management team

Leonardo Santos

Founder and CEO

Adriano Alcalde

CFO

Mathias Santos

CHRO

José Pizani

Products Vice President

Fabio Marcolino

Technology Vice President

Maurice Mello

Sales & Markeing Vice President

Enio Moraes

CIO

Bruno Bonfanti

Channel and Ecosystem Director

Augusto Vilela

Head of IR and M&A

2010

Foundation of **Semantix**

2015

Start of **SDP**[1] development

13 years executing disruptive initiatives

2017

1st investor:

inovabra habitat

SDP 1.0 launch

2020

TRADIMUS by Semantix®

2019

2nd investor:

CRESCERA INVESTIMENTOS

Company **consolidation**

2021

Accelerated growth of proprietary SaaS products

LinkApi

Launch of **SDP 2.0** and **integration with Alpha**

Merger Agreement with **Alpha**

1st step to **global expansion**

Business combination with **Alpha completed**

Nasdaq listed

+680 Semânticos[2,3]
+230 Developers[3,4]

Zetta

2022

2023

M&A track-record

elemeno

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4

Q1'2023 performance snapshot 📷

Gross Profit growth in Q1'23 yoy

+33%
▲ **increase** from Q1'22

Gross margin growth
in Q1'23 yoy

+10pp
▲ **increase** from Q1'22

17 **Customers contributing** more than US$ 1 million in LTM revenue

+300 Customers as of Mar/22

Proprietary SaaS revenue
growth in Q1`23 yoy

+4%
▲ **increase** from Q1'22

Revenue growth in Q4'22

+1%
▲ **increase** from Q1'22

3 M&As completed since Nasdaq listing

Zetta   elemeno   S

Notes: (1) Please refer to "Cautionary Note Regarding Forward-Looking Statements and Forward-Looking Information" in the slide titled "Disclaimer" for important information you should consider regarding these estimated financial results. These estimated financial results supersede and supplement any prior estimated financial results with respect to Semantix disclosed in any oral or written communication. (2) Please refer to "Use of Non-IFRS Financial Measures and Other Business Metrics" in the slide titled "Disclaimer" for important information you should consider regarding these performance metrics.

5

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FRICTIONLESS
DATA
JOURNEY

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Simple & Agile
Intuitive, extensible via APIs, Plug-and-play algorithms, multi-cloud

Cost efficient
Reduced infrastructure management costs

Enterprise Ready
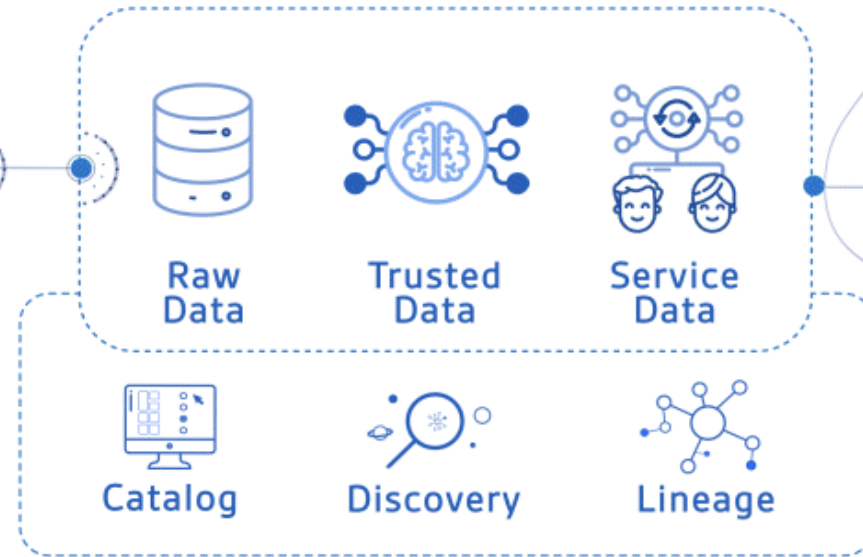Stack agnostic, Data Governance, Scalable, Premium Support

All-in-one
Infrastructure automation, data integration, engineering, Data Viz, AI Lifecycle

SISTEMA DE GESTÃO CERTIFICADO
Fundação Vanzolini
IQNet
NBR ISO/IEC 27001:2013

AICPA
SERVICE ORGANIZATIONS
SOC
Formerly SAS 70 Reports
aicpa.org/soc

PCi
DSS
COMPLIANT

Semantix Data Platform

Datasources
- Databases
- Legacy Systems
- SaaS Apps
- Applications
- Web Services
- Files

Data Loaders
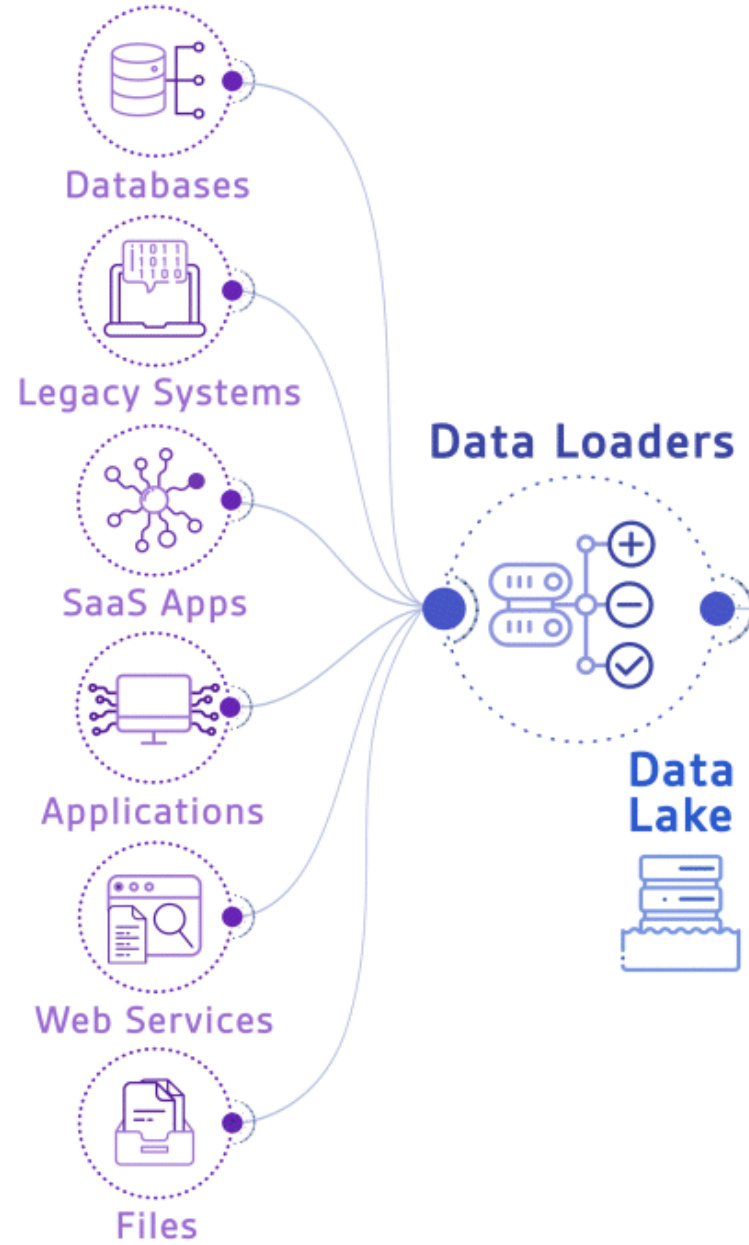
Data Lake
- Raw Data
- Trusted Data
- Service Data
- Catalog
- Discovery
- Lineage

Data Sharing

Data Visualization

Add-ons
- Insights Stores
- A.I.Store

M.L Development

Product Roadmap Execution

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Nasdaq

- **Semantix IPO**
- Semantix **AI Marketplace**
- **Analytics Chat**
- **Data Catalog** Governance new feature
- **Real time** and streaming capabilities

- **Redesign** of SDP platform
- Several **ready-to-use algorithms**
- **Python** programming
- New types of **data source connectors**

- Semantix **Data Marketplace**
- Semantix **Generative AI**
- **17 new features** added to SDP's integration module

- **Customer Advisory** Board
- SDP **Genius**
- SDP **Financial**
- **Quantum** Computing

And much more to come 😎

| 2Q'22 | 3Q'22 | 4Q'22 | 1Q'23 |

Data marketplace

🌍 Vast array of curated third-party data

💵 Data monetization

📊 Data-sets enrichments

💪 Powerful AI algorithms

💰 5.7BN TAM[1] in 2030

Notes: (1) According to according to market research produced by Grand View Research
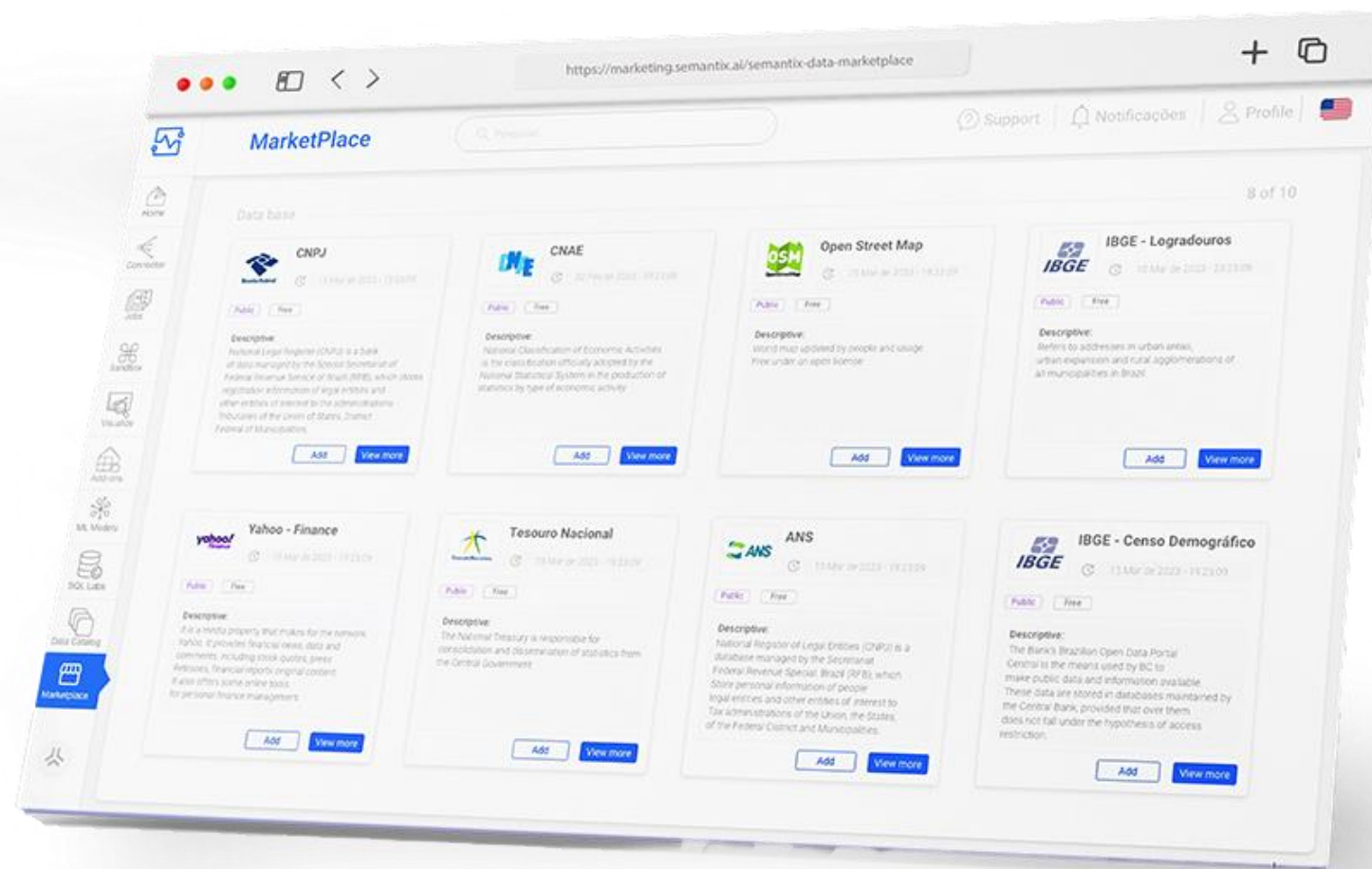
Generative AI

🧰 Multi-generative AI

🧱 No code model deployment

🎛️ Managed fine-tuning jobs

☁️ Serverless access to GPUs

💪 Security

🤝 Open Sources

Notes: (1) Graphical User Interface
(2) Representational State Transfer

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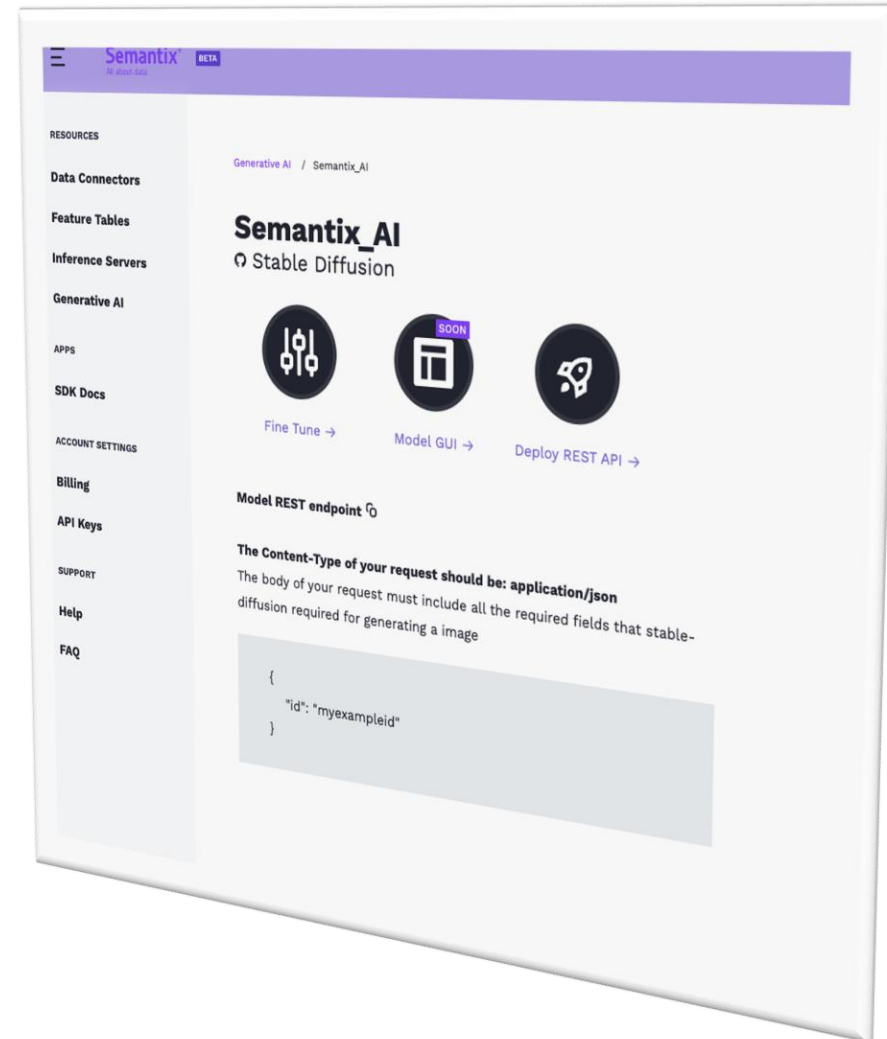
Our go-to-market strategy

Trusted advisor for the data journey of our customers and partners

Client Centric

Retail	Health	Financial Services	Media & Telecom	Multi sector
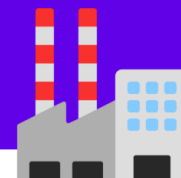
Ecosystem

70+
Partners
in Semantix Partner Community

Some use cases

Gas station chain

Personalized product built for data ingestion, processing and analytics in near real time.

180% ▼
response time reduction in soil analysis

12 million ▼
of economy in the first year

Big bank: Complexity and economy

AI to support payments and anti-fraud and to enhance credit risk management

5 unique B2C financial services

6 fully customized machine learning and AI projects

+300k ▲
contracted hours of professional services

Big automobile industry

AI to monitor production disruption and identify the problem source.

91%
precision score

25% ▼
reduction in warranty claims

6% ▲
productivity gain in the short term

Command center for hospital network

Personalized product to deliver predictive data sets based on AI health.

30% ▲
increase in customer conversion rate

+250
data pipelines with insights for decision making

Check these and many more on semantix.ai

Where is Semantix?

Our competitors do not cover the entire data journey, but focus on a few steps

Steps of the Data Journey

1. Data Integration
2. Data Engineering
3. AI Life Cicle
4. Visualization
5. Sharing and Monetization
6. *Vertical Building Blocks*
7. *Multi Generative AI*
8. *Data Marketplace*

Maturity Level of Solutions

> Mature   < Mature

alteryx

pentaho

Qlik Q

Power BI

+ableau

Fivetran

snapLogic

MuleSoft

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1
2
3
4
5
6
7
8

snowflake

DataRobot

databricks

dataiku
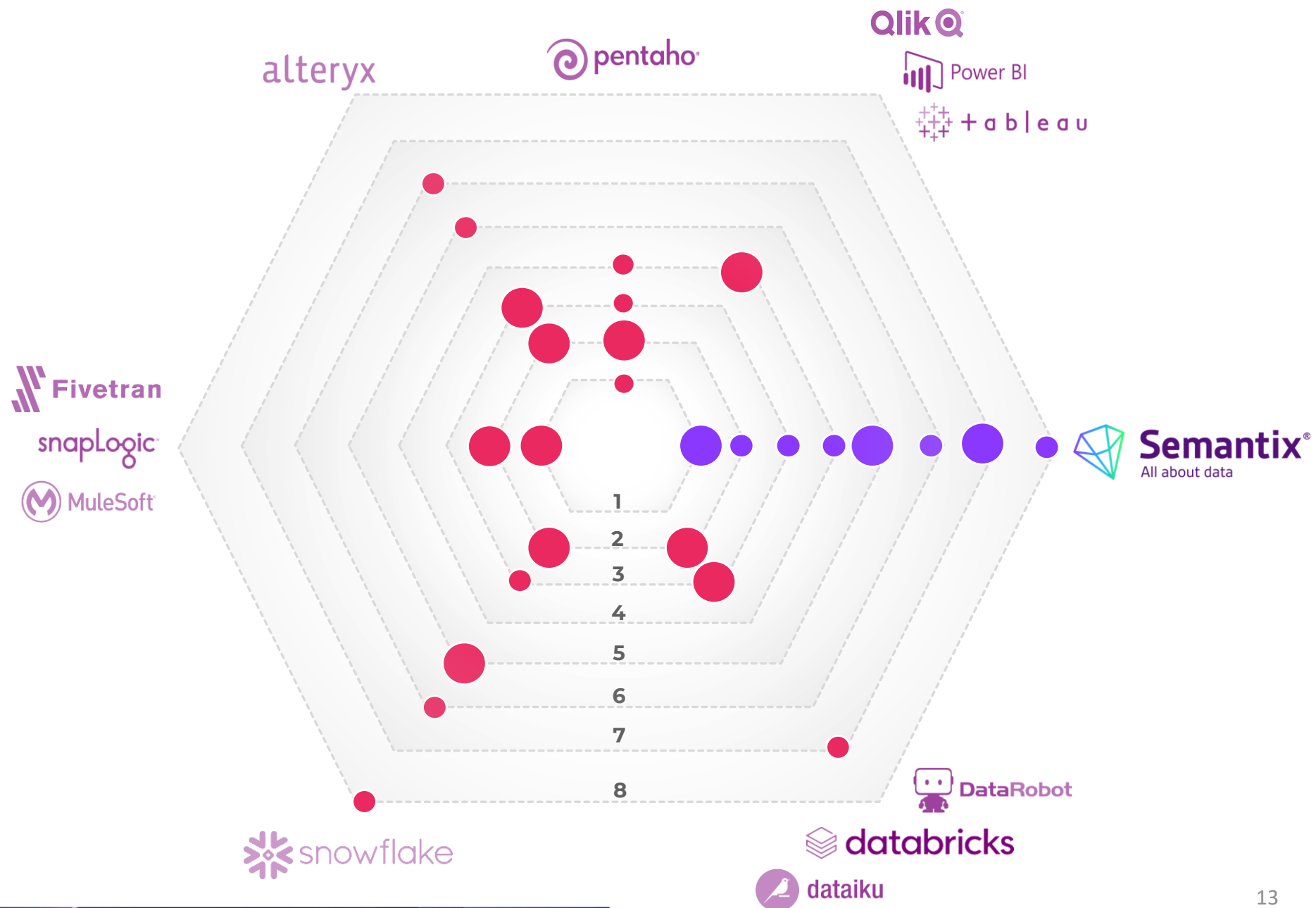
Industry recognition

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ISG Provider Lens™ – Analytics Platforms Dec/2021
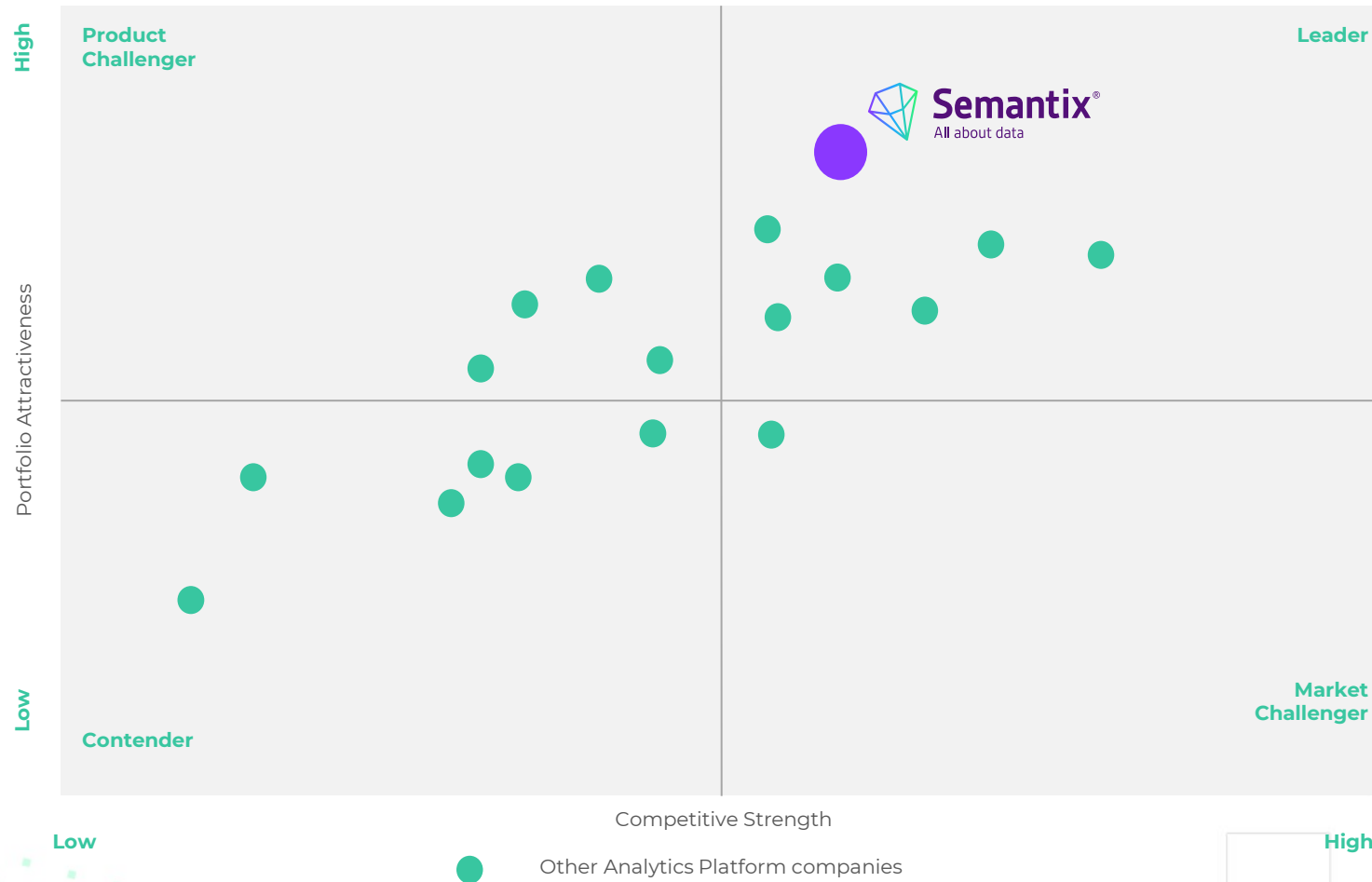
Recognized with different **awards**

Portfolio Attractiveness (vertical axis: High / Low)
Competitive Strength (horizontal axis: Low / High)

- Product Challenger (top left)
- Leader (top right)
- Contender (bottom left)
- Market Challenger (bottom right)

Semantix — All about data (plotted in upper area)

● Other Analytics Platform companies

AI Magazine
2020 Global Excellence Awards Leading Innovation in BIG DATA and AI Business Solutions Platform - Brazil

Great Place to Work
Best Workplaces 2021

CIO Review
20 Most Promising Latin America Tech Companies 2020

TOP 10
Best in class startups in the AI sector

Source: ISG Research 2021 (available on https://www.semantix.com.br/wp-content/uploads/2021/12/Analytics-Platforms-QuadRpt-Customize-Full-length-BrazilPOR-2021-12-08-Final.pdf), Industry Wired, AI Magazine, CIO Review, Global Excellence Awards, Top 10 and Great Place to Work.

The large and growing opportunity ahead of us

Estimated global TAM in 2024[1]

$89 B

Analytical data stores

$33 B

snowflake

Transactional databases

$48 B

databricks

Data integration

$8 B

Fivetran

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LatAm TAM in 2024[1]
$10B
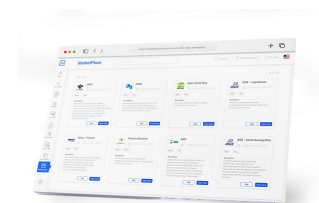
9.5% (2017-2023E CAGR)

Data Marketplace[2]
5.7bn
As of 2030[2]

Zetta

Healthcare Analytics[2]
167bn
As of 2030[2]

Generative AI[3]
150bn

16

Key pillars to our equity story

1   Pure data digital transformation provider across the client lifecycle

2 $89B+ estimated global data total addressable market in 2024 with a long runway for high growth[1]

3   Proven and profitable business model

4   Significant organic and inorganic growth opportunities

5   Industry-recognized company with an innovative culture and focus on execution

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Powerful set of solutions shifting to Proprietary SaaS

1Q23 revenue
(in R$ thousands)
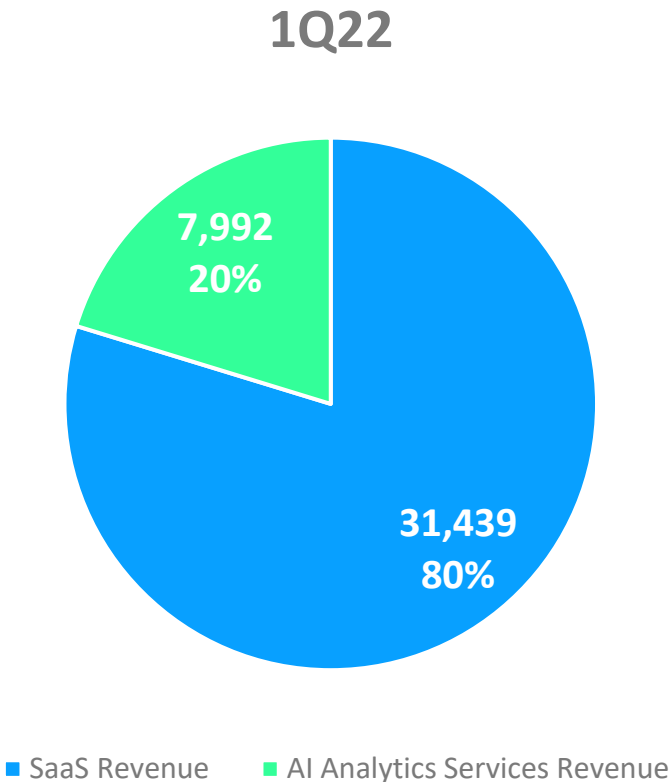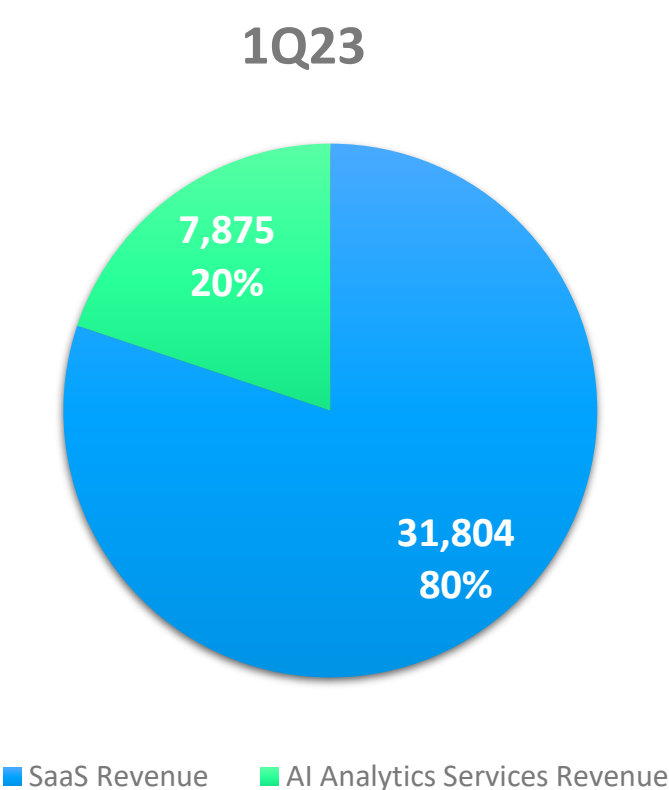
1Q23

7,875
20%

31,804
80%

■ SaaS Revenue   ■ AI Analytics Services Revenue

1Q22

7,992
20%

31,439
80%

■ SaaS Revenue   ■ AI Analytics Services Revenue

Building data-driven solutions and placing clients one step ahead with frontier technology

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Powerful set of solutions shifting to Proprietary SaaS

(in R$ thousands)

Proprietary SaaS Revenue

+4%

10,028 — 1Q22

10,394 — 1Q23

Semantix Data Platform

+35% YoY

Gross Margin

+10 p.p.

32% — 1Q22

43% — 1Q23

Building data-driven solutions and placing clients one step ahead with frontier technology

Note: (1) Consists of revenues from Proprietary Software as a Service (SaaS) and resale of Third-party Software.

Powerful set of solutions shifting to Proprietary SaaS

(in R$ thousands)

Proprietary SaaS Revenue

+4%

10,028 (1Q22)

10,394 (1Q23)
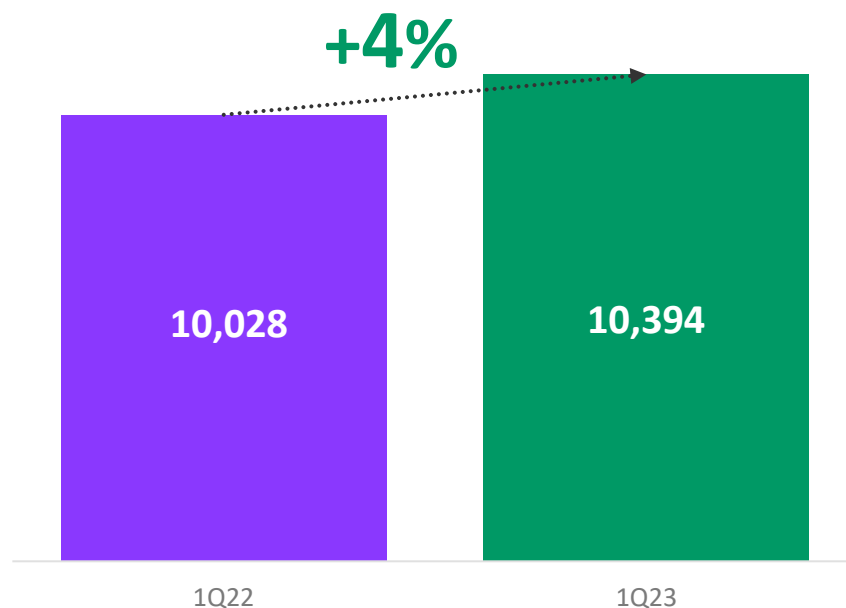
Semantix Data Platform

+35% YoY

2023 Proprietary SaaS revenue outlook

Between 40% and 50%
▲ yoy growth

2023 Total Net Revenue outlook

Above 10%
▲ yoy growth

Building data-driven solutions and placing clients one step ahead with frontier technology

Multiple vectors for continuous growth

Acquire new customers

- GTM focus
- Increase penetration in the Americas

Roll-up of our products and solutions

- Migration to proprietary data-centric solutions
- Execution of our product roadmap

Expand within our current client base

- Increase cross and up-selling within our clients

Execute bolt-on acquisitions

- Perform new accretive acquisitions of several targets already mapped
- Benefit from shared services center and integration expertise
- Currently evaluating key acquisition opportunities

Expand globally

- Increase penetration and growth outside the Americas

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Our successful strategy to deploy capital

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M&A

- Strategic fit with current product portfolio to maximize cross and up-sell in all verticals
- Talented team with proprietary intellectual property

Track-record

ATS — Acquired in 2023

elemeno — Acquired in 2023

Zetta — Acquired in 2022

TRADIMUS — Acquired in 2020

LinkApi — Acquired in 2020

R&D

- Hiring of developers to enhance Semantix's current products and develop new features for customers

STRONG CASH POSITION

US$127 M

Proceeds from IPO

STIX
Nasdaq Listed

International expansion

- Long-term recurring revenues contracts in regions with strong growth prospects
- Technology partner supporting pipeline of initial contracts

Our footprint

Since 2020 — **Pursuing further US presence**

- Huge and mature market for SaaS platforms

Since 2018

- Global reach of product portfolio with 24/7 support in English

Since 2017

- Cost-effective operations

Go-To-Market Investment

Building a data leader: a truly end-to-end SaaS provider

Scalable and recognized
LATAM market leadership

Large and growing TAM
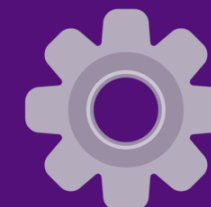**USD 89B in 2024**[1]

M&A
track-record

Structural competitive advantages
Proprietary integrated platform

Unmatched business model
End-to-end platform

Proprietary technology
built from scratch

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STIX
INTEGRATES
QUALIFIES
SANITIZE
HARMONIZES
ENRICHES
CONNECTS
YOUR DATA

**If it's data,
it's Semantix®**

With more than 1000 databases already integrated into our systems and more than 200 ready-to-use connectors, you can mitigate costs and risks and **provide scalability to your business.**

Attachments

Recent M&A

Zetta 🇧🇷

- **SaaS Health Analytics**

- **number one[1] tech company** in the Brazilian healthcare market

- **Improved care and costs** and deepen value-based healthcare

- TAM[2]: **US$ 167 in 2030**

elemeno 🇺🇸

- Machine learning operations (**MLOps**) platform provider

- **Easy-to-use** interface

- Accelerated **artificial intelligence adoption** for businesses and organizations.

- **Generative AI** innovation

ATs 🇧🇷

- Curated and organized **datasets to the pharma industry**

- Strengthening of **Semantix`s Healthcare & Life Science** business vertical

- **Traceability** and **auditable** processes and flows

26

- Notes: (1) according to 100 Open Startups (2) According to according to market research produced by Grand View Research.

Financial Overview

(R$ mm) Semantix Financial Performance	2020	2021	2022	Q1'23	Q1'22
SaaS Revenue	**R$ 87**	**R$ 171**	**R$ 216**	**R$ 32**	**R$ 31**
% of total revenue	71%	81%	82%	80%	80%
Proprietary	**R$ 6**	**R$ 40**	**R$ 55**	**R$ 10**	**R$ 10**
% of SaaS revenue	7%	23%	25%	33%	32%
Third-party SaaS	**R$ 81**	**R$ 131**	**R$ 161**	**R$ 21**	**R$ 21**
% of SaaS revenue	93%	77%	75%	67%	68%
AI Analytics Services Revenue	**R$ 36**	**R$ 41**	**R$ 46**	**R$ 8**	**R$ 8**
% of total revenue	29%	19%	18%	20%	20%
Total Revenue	**R$ 123**	**R$ 212**	**R$ 262**	**R$ 40**	**R$ 39**
yoy %	-	72%	24%	1%	-
Total Gross Profit	**R$ 38**	**R$ 86**	**R$ 119**	**R$ 17**	**R$ 13**
Margin %	31%	41%	45%	43%	32%
yoy %	-	127%	38%	33%	-
Adj EBITDA[1]	**(R$ 10)**	**(R$ 25)**	**(R$ 69)**	**(R$ 34)**	**(R$ 15)**
Margin %	(8%)	(12%)	(26%)	(85%)	(37%)

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Volume evolution[1]

End of
Shareholders'
lockup

■ Volume semanal acumulado (milhares de ações)

28

- Notes: (1): As of May 4, 2023

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HOSPITAL CARE + **Semantix®** All about data

Command center for hospital network

Challenge

The Hospital Care Group was looking for an innovation to develop and become the first OMOP Platform in the Brazilian supplementary health market.

Solution

- **The first hospital network in Latin America to structure its end-to-end data journey with the Semantix Data Platform,** integrating more than 20 hospitals and a flow of more than 1 million people/day

- Unify processes, architecture and **dashboards in real time** during solution deployment

- Establish a **Data Operations Center** with all the dashboards for easy control of the operational team

Results

30%▲

increase in customer conversion rate

+250

data pipelines with insights for decision making

*"Semantix enabled a **smooth transition** from Systems Integration to Data integration, **accelerating our digital transformation by 5 years** our healthcare group."*

Herbert Cepera

COO of Hospital Care Group, one of the largest healthcare enterprises in LatAm

Complexity and economy

Bradesco + Semantix® All about data

Challenge

One of the **largest banks** in the country needed to centralize its data structure and sought out who best understands the subject: us at Semantix, of course.

With SDP we centralize the journey, **create dashboards and develop solutions** based on artificial intelligence and machine learning, which are **generating high technological intelligence**. Not to mention more than 300,000 hours of consulting to structure fully customized B2C services.

Solution

- We centralize the entire **data structure**

- We create solutions for **faster and simpler deployments**

- We provide **ingestion of unstructured data**

- We brought **new mechanisms** for decision making using **real value data**

- We develop **new capabilities** for using **data science and AI tools**

- And all this with **24x7 support**

Results

5 unique B2C financial services

6 fully customized machine learning and AI projects

+300 ▲ thousand
contracted hours of professional services

Big automobile industry

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Challenge

91% score on quality process accuracy is no small feat.

We were approached by a large truck manufacturer to identify and **correct errors on the production line.** We offer our **data-driven intelligence + professional services**.

Solution

- **Reduction** of assembly problems

- **Accelerated identification of defective** parts in the production process

- **Significant reduction** in interruption of production lines

- **Increased efficiency** in vehicle delivery auditing

- **Fewer** after-sales calls

Results

91%
precision score

25%
reduction in warranty claims

6%
productivity gain in the short term

Logistics on track

Challenge

This large chemical industry suffered from a major problem in its logistics: **a high rate of double stays of products in the plants** until they reach the final customer.

Solution

- We create a mathematical **model of AI**, composed of classification and regression trees

- Incorporation of **external variables** in the predictive disaggregation model.

- **Machine Learning** modules allowed automatic improvement of the model.

- Creation of **automatic reports and a management panel** with weekly definitions of how much of each product (SKU) to send from each location to each location and **with missing registration logs, customized outputs, metrics and methodologies for evaluating the model.**

Results

150%▲
of improvement in the forecast of volume used monthly

86%●
accuracy in projecting a future date.

86%●
where the SKU will bill (no false positives)

Saving time

Challenge

This customer came to us because it needed to reduce the time it took to collect and analyze information from the soil drilling process for decision making.

Solution

▪ We created a collection of information via IoT sensors for a Big Data Cluster with NoSQL Database (Hbase) for ingestion of information, processing and availability in near real time.

▪ Translating: we automate all data collection and accelerate analysis and processing, **optimizing** operating time between **3 and 8 seconds**!

Results

180%

response time reduction in soil analysis

12 million

of economy in the first year

Semantix®
All about data

THANKS!

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